

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

The Board of Directors and Stockholders
HCA Holdings, Inc.

We have audited the accompanying consolidated balance sheets of HCA Holdings, Inc. as of December 31, 2010 and 2009, and the related consolidated statements of income, stockholders' deficit, and cash flows for each of the three years in the period ended December 31, 2010. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of HCA Holdings, Inc. at December 31, 2010 and 2009, and the consolidated results of its operations and its cash flows for each of the three years in the period ended December 31, 2010, in conformity with U.S. generally accepted accounting principles.

We also have audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States), HCA Holdings, Inc.'s internal control over financial reporting as of December 31, 2010, based on criteria established in Internal Control — Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission and our report dated February 17, 2011 expressed an unqualified opinion thereon.

/s/ Ernst & Young LLP

Nashville, Tennessee
February 17, 2011

	CURRENT	<-----	HISTORICAL	----->	% VARIANCE CURRENT		
	YTD	YTD	YTD	YTD	-----	TO	-----
	DEC/10	NOV/10	OCT/10	DEC/09	NOV/10	OCT/10	DEC/09
CURRENT ASSETS							
CASH AND CASH EQUIVALENTS	17,603	341,645-	8,832	14,730	105.1	99.2	19.5
MARKETABLE SECURITIES	0	0	3,787	0	0.0	100.0-	0.0
PATIENT ACCOUNTS RECEIVABLE							
PATIENT RECEIVABLES	26,122,182	25,727,192	26,949,450	29,551,154	1.5	3.0-	11.6-
ALLOW FOR GOVT RECEIVABLES	0	0	0	0	0.0	0.0	0.0
ALLOW FOR BAD DEBT	10,014,929-	11,086,158-	11,573,600-	15,068,879-	9.6	13.4	33.5
NET PATIENT RECEIVABLES	16,107,253	14,641,033	15,375,850	14,482,275	10.0	4.7	11.2
FINAL SETTLEMENTS							
DUE TO/FROM GVT PROGRAMS	570,402	570,402	575,424	332,089	0.0	0.8-	71.7
ALLOW DUE GVT PROGRAMS	0	0	0	0	0.0	0.0	0.0
NET FINAL SETTLEMENTS	570,402	570,402	575,424	332,089	0.0	0.8-	71.7
NET ACCOUNTS RECEIVABLE	16,677,656	15,211,435	15,951,274	14,814,365	9.6	4.5	12.5
INVENTORIES							
PREPAID EXPENSES	4,935,296	4,666,326	4,576,482	3,802,006	5.7	7.8	29.8
OTHER RECEIVABLES	304,048	292,749	252,206	595,953	3.8	20.5	48.9-
TOTAL CURRENT ASSETS	21,935,421	19,827,363	20,800,086	19,234,359	10.6	5.4	14.0
PROPERTY PLANT & EQUIPMENT							
LAND AND IMPROVEMENTS	1,262,718	1,262,718	1,262,718	1,293,370	0.0	0.0	2.3-
BUILDINGS AND IMPROVEMENTS	47,036,663	47,036,663	47,036,663	46,183,378	0.0	0.0	1.8
EQUIPMENT-OWNED	76,994,700	76,867,878	76,766,779	75,610,125	0.1	0.2	1.8
EQUIPMENT-CAPITAL LEASES	0	0	0	0	0.0	0.0	0.0
CONSTRUCTION IN PROGRESS	100,809	100,809	100,809	176,972	0.0	0.0	43.0-
GROSS PP&E	125,394,890	125,268,068	125,166,969	123,263,845	0.1	0.1	1.7
ACCUMULATED DEPRECIATION	84,294,781-	83,809,418-	83,318,399-	78,491,897-	0.5-	1.1-	7.3-
NET PP&E	41,100,109	41,458,651	41,848,570	44,771,948	0.8-	1.7-	8.2-
OTHER ASSETS							
INVESTMENTS	0	0	0	0	0.0	0.0	0.0
NOTES RECEIVABLE	0	0	0	0	0.0	0.0	0.0
INTANGIBLE ASSETS-NET	2,386,484	2,386,484	2,386,484	2,386,484	0.0	0.0	0.0
INVESTMENTS IN SUBSIDIARIES	3,063,197	3,063,197	3,063,197	3,063,197	0.0	0.0	0.0
OTHER ASSETS	0	0	0	0	0.0	0.0	0.0
TOTAL OTHER ASSETS	5,449,681	5,449,681	5,449,681	5,449,681	0.0	0.0	0.0
GRAND TOTAL ASSETS	68,485,211	66,735,695	68,098,337	69,455,988	2.6	0.5	1.3-

	CURRENT YTD DEC/10	<----- YTD NOV/10	HISTORICAL YTD OCT/10	-----> YTD DEC/09	% VARIANCE ----- TO NOV/10	----- OCT/10	----- DEC/09
CURRENT LIABILITIES							
ACCOUNTS PAYABLE	3,859,262	3,445,186	3,389,251	4,423,432	12.0	13.8	12.7-
ACCRUED SALARIES	2,513,088	3,344,881	3,234,870	2,192,792	24.8-	22.3-	14.6
ACCRUED EXPENSES	1,812,430	1,690,711	1,897,168	2,097,581	7.1	4.4-	13.5-
ACCRUED INTEREST	0	0	0	0	0.0	0.0	0.0
DISTRIBUTIONS PAYABLE	20,917	18,757	19,975	14,590	11.5	4.7	43.3
CURRENT PORTION-LT DEBT	0	0	0	0	0.0	0.0	0.0
OTHER	0	0	0	0	0.0	0.0	0.0
INCOME TAXES PAYABLE	0	0	0	0	0.0	0.0	0.0
TOTAL CURRENT LIABILITIES	8,205,698	8,499,536	8,541,265	8,728,395	3.4-	3.9-	5.9-
LONG-TERM DEBT							
CAPITALIZED LEASES	0	0	0	0	0.0	0.0	0.0
INTERCOMPANY DEBT	153,614,871-	151,194,245-	147,569,388-	140,759,457-	1.6-	4.0-	9.1-
OTHER	0	0	0	0	0.0	0.0	0.0
TOTAL LONG-TERM DEBT	153,614,871-	151,194,245-	147,569,388-	140,759,457-	1.6-	4.0-	9.1-
DEFERRED CREDITS AND OTHER LIABILITIES							
PROFESSIONAL LIABILITY RISK RESERVES	0	0	0	0	0.0	0.0	0.0
DEFERRED INCOME TAXES	0	0	0	0	0.0	0.0	0.0
LONG TERM OBLIGATIONS	65,991	58,167	41,040	57,681	13.4	60.7	14.4
TOTAL OTHER LIABILITIES	65,991	58,167	41,040	57,681	13.4	60.7	14.4
EQUITY							
COMMON STOCK-PAR VALUE	1,000	1,000	1,000	1,000	0.0	0.0	0.0
CAPITAL IN EXCESS OF PAR VALUE	99,000	99,000	99,000	99,000	0.0	0.0	0.0
RETAINED EARNINGS-START OF YEAR	192,751,374	192,751,374	192,751,374	178,138,940	0.0	0.0	8.2
NET INCOME-CURRENT YEAR	20,977,020	16,520,863	14,234,046	23,190,427	26.9	47.3	9.5-
DISTRIBUTIONS	0	0	0	0	0.0	0.0	0.0
OTHER	0	0	0	0	0.0	0.0	0.0
TOTAL EQUITY	213,828,394	209,372,237	207,085,420	201,429,368	2.1	3.2	6.1
TOTAL LIABILITIES AND EQUITY	68,485,211	66,735,695	68,098,337	69,455,988	2.6	0.5	1.3-

CENTRAL GROUP		GENERAL LEDGER SYSTEM				RPT NO GL02042F		31408 PAGE 3284	
CAPITAL DIVISION		INCOME STATEMENT - PRIOR YEAR						PRINTED 01/11/11	
CAPITAL UNASSIGNED MARKET		MONTHLY OPERATING REPORT						TIME 03 54 58	
TERRE HAUTE REGIONAL HOSPITAL		FINAL						P.E.DATE 12/31/10	
-----> MONTH TO DATE ----->				<----- YEAR TO DATE -----<					
ACTUAL	ACTUAL	VARIANCE			ACTUAL	ACTUAL	VARIANCE		
DEC/10	DEC/09	\$DOLLAR\$	%PCT%		DEC/10	DEC/09	\$DOLLAR\$	%PCT%	
REVENUES									
2,640,973	2,534,094	106,878	4.2	ROUTINE	30,476,839	32,989,710	2,512,871-	7.6-	
17,110,772	16,295,200	815,572	5.0	INPATIENT ANCILLARY	181,622,099	188,737,967	7,115,868-	3.8-	
18,683,880	16,117,549	2,566,331	15.9	OUTPATIENT ANCILLARY	204,709,464	173,564,131	31,145,333	17.9	
45,120	62,507	17,387-	27.8-	OTHER OPERATING INCO	527,199	639,999	112,800-	17.6-	
38,480,744	35,009,350	3,471,394	9.9	TOTAL REVENUES	417,335,602	395,931,808	21,403,794	5.4	
DEDUCTIONS									
12,750,098-	12,777,042-	26,944	0.2	MEDICARE CURRENT YEA	157,494,716-	147,042,183-	10,452,533-	7.1-	
2,985,968-	2,518,056-	467,911-	18.6-	MEDICAID CURRENT YEA	28,815,185-	26,950,370-	1,864,815-	6.9-	
530,648-	296,152-	234,496-	79.2-	CHAMPUS CONTRACTUALS	4,233,002-	3,869,479-	363,523-	9.4-	
0	0	0	0.0	PRIOR YEAR CONTRACTU	444,806	752,187	307,381-	40.9-	
8,897,506-	7,038,580-	1,858,926-	26.4-	HMO/PPO DISCOUNTS	87,408,827-	79,169,131-	8,239,696-	10.4-	
355,461-	85,637-	269,824-	315.1-	CHARITY	946,329-	676,135-	270,194-	40.0-	
2,216,457-	1,516,269-	700,188-	46.2-	OTHER DEDUCTIONS	23,606,320-	19,459,999-	4,146,321-	21.3-	
27,736,138-	24,231,736-	3,504,402-	14.5-	TOTAL DEDUCTIONS	302,059,574-	276,415,110-	25,644,463-	9.3-	
10,744,607	10,777,614	33,008-	0.3-	TOTAL NET REVENUE	115,276,028	119,516,698	4,240,670-	3.5-	
OPERATING EXPENSES									
3,153,164	2,678,285	474,879	17.7	SALARIES	35,243,992	33,854,099	1,389,893	4.1	
102,801	84,750	18,051	21.3	CONTRACT LABOR	1,105,679	1,255,544	149,865-	11.9-	
718,556	725,018	6,461-	0.9-	EMPLOYEE BENEFITS	9,460,492	9,168,553	291,939	3.2	
2,013,022	2,010,391	2,631	0.1	SUPPLIES	21,511,636	19,753,899	1,757,737	8.9	
217,068	227,073	10,005-	4.4-	PROFESSIONAL FEES	2,979,373	2,446,420	532,953	21.8	
812,028	789,217	22,811	2.9	CONTRACT SERVICES	9,802,668	10,008,787	206,119-	2.1-	
284,389	1,461,197	1,176,808-	80.5-	REPAIRS & MAINTENANC	3,283,695	4,556,844	1,273,149-	27.9-	
53,009	111,774	58,765-	52.6-	RENTS & LEASES	1,319,613	1,289,632	29,981	2.3	
147,899	121,738	26,161	21.5	UTILITIES	1,542,744	1,483,007	59,737	4.0	
160,167-	134,126-	26,041-	19.4-	INSURANCE	785,120	880,328	95,208-	10.8-	
151,791-	1,361,016	1,512,807-	111.2-	BAD DEBT	4,677,128	7,989,840	3,312,712-	41.5-	
0	0	0	0.0	INVESTMENT INCOME	0	0	0	0.0	
105,229	109,297	4,068-	3.7-	NON-INCOME TAXES	1,050,521	1,365,591	315,070-	23.1-	
170,688	258,229	87,541-	33.9-	OTHER OPERATING EXPE	2,239,947	1,629,228	610,719	37.5	
7,465,897	9,803,859	2,337,962-	23.8-	TOTAL OPERATING EXPENS	95,002,609	95,681,771	679,163-	0.7-	
3,278,710	973,755	2,304,955	236.7	EBITDA	20,273,419	23,834,926	3,561,507-	14.9-	
CAPITAL & OTHER COSTS									
487,322	501,360	14,038-	2.8-	DEPRECIATION	5,943,398	5,973,775	30,377-	0.5-	
0	0	0	0.0	AMORTIZATION	0	0	0	0.0	
0	0	0	0.0	OTHER NON-OPERATING	0	0	0	0.0	
1,259,763-	1,142,315-	117,447-	10.3-	INTEREST	14,193,661-	12,647,302-	1,546,358-	12.2-	
405,007-	2,289	407,296-	1M-	MANAGEMENT FEES	7,546,662	7,318,026	228,636	3.1	
0	0	0	0.0	MINORITY INTEREST	0	0	0	0.0	
1,177,447-	638,666-	538,781-	84.4-	TOTAL CAPITAL & OTHER	703,601-	644,499	1,348,099-	209.2-	
4,456,157	1,612,421	2,843,736	176.4	PRETAX INCOME (LOSS)	20,977,020	23,190,427	2,213,407-	9.5-	
0	0	0	0.0	INCOME TAX	0	0	0	0.0	
4,456,157	1,612,421	2,843,736	176.4	AFTER TAX INCOME (LOSS)	20,977,020	23,190,427	2,213,407-	9.5-	
566	557	9	1.6	ADMISSIONS	6,417	6,831	414-	6.1-	
2,600	2,504	96	3.8	PATIENT DAYS	29,335	32,405	3,070-	9.5-	
83.87	0.00	83.87	0.0	ADC	80.36	88.78	8.42-	9.5-	
163.21	149.92	13.29	8.9	ADJUSTED ADC	157.94	158.28	0.34-	0.2-	
686.75	0.00	686.75	0.0	FTES	668.62	662.48	6.14	0.9	