

Retirement Market Facts

Fresh ingredients for a healthy retirement

What are my options for directing my Annuity Savings Account (ASA)?

When you became a PERF member, you were asked to select the investment funds and asset allocation amounts for the funds in your Annuity Savings Account (ASA). Each time money was contributed to your ASA, it went into the funds based on the allocations you specified. If you made changes to your investment elections and/or allocations, the change

applied to your existing balance as well as any contributions that would later come into your account.

Now you can direct these monies separately. By logging on to the new PERF Online, you can allocate your current ASA balance to the new fund options. Additionally, you may direct any future contributions to a completely different asset allocation.

Now, members have more options in directing their investments to ensure the mix of funds is more in line with their retirement goals. Detailed information on each of the investment funds available can be found on our Web site.

This is a great time to look at diversifying your asset allocation. Take the opportunity to invest your ASA based on

your retirement goals. You may want to meet with a financial advisor to help you decide which options are best for you.

If you have questions, please contact our customer service center. We can be reached Monday through Friday from 8 a.m. to 5 p.m. EST at (888) 526-1687, or feel free to e-mail us at questions@perf.in.gov with your concerns.



Your goals ... our commitment.

Indiana
PERF
Public Employees' Retirement Fund